

Name ID _

DIRECT DEPOSIT FORM

As a policyholder, I request that Catholic Order of Foresters (COF) convert my account(s) to direct deposit. I authorize COF to direct deposit any future account payments, unless I cancel this request in writing.

I also agree and understand that it takes 10 business days for this process to go into effect, and COF will hold any withdrawals after conversion begins until that period ends.

SECTION A: POLICYHOLDER INFORMATION	N					
Provide your information as it appears on bank statements.						
Policyholder Name	C	COF Policy Number(s)				
Address (Street / City / State / ZIP)						
Email	F	Phone (Include Area Code)			Last 4 digits of SSN	
SECTION B: BANK INFORMATION						
Provide information for one bank account type.						
Bank Name/Branch	nch Ba		Bank Phone (Include Area Code)			
Address (Street / City / State / ZIP)						
Authorized Account Holder Name	Authoriz	Authorized Account Holder 2 Name (If a joint bank account)				
Select one bank account type: (Provide a voided personal check or savings deposit slip)						
Routing Number (9 digits)	Account	Account Number				
SECTION C: SIGNATURE						
Account Holder Signature				Date		
Account Holder 2 Signature (If joint bank account)				Date		
HOME OFFICE USE ONLY						
Payee's Name Receiving Direct Deposit						

ANN-100 (5/21) 21-06-035